

2015-12-10

Notification of change in shareholding of the Company

Current report 45/2015

The Management Board of Impexmetal S.A. informs that on 10 December 2015 it got the notification from Boryszew S.A. with the seat in Warsaw that on 8 December 2015 Boryszew S.A. purchased 1,287,915 units of Impexmetal's shares, which has caused the change by more than 1% the share of Boryszew S.A. in the total number of votes in Impexmetal S.A.

As at 7 December 2015:

- Boryszew S.A. got directly 103,293,053 units of Impexmetal's shares, constituting 51.65 % of share in the initial capital, entitling to 103,293,053 votes at GM of Impexmetal S.A., which constituted 51.65 % of the total number of votes.
- The Boryszew Capital Group got 111,712,085 units of Impexmetal's shares, constituting 55.86 % of share in the initial capital, entitling to 111,712,085 votes at GM of Impexmetal S.A., which constituted 55.86 % of the total number of votes.

As at 8 December 2015:

- Boryszew S.A. got directly 104,580,968 units of Impexmetal's shares, constituting 52.29 % of share in the initial capital, entitling to 104,580,968 votes at GM of Impexmetal S.A., which has constituted 52.29 % of the total number of votes.
- The Boryszew Capital Group got 113,000,000 units of Impexmetal's shares, constituting 56.50 % of share in the initial capital, entitling to 113,000,000 votes at GM of Impexmetal S.A., which has constituted 56,50 % of the total number of votes.

Signatures:

Małgorzata Iwanejko – President of the Management Board

Paweł Tokłowicz – Proxy

Translation from the original Polish version

In the event of differences resulting from the translation, reference should be made to the official Polish version.